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NY Exchange Trading	Open	High	Low	Close	Change	EFP
COMEX April Gold	1232.50	1237.40	1229.20	1236.10	4.00	155/75
COMEX March Silver	17.660	17.795	17.600	17.756	0.063	-.75/+ .25
NYMEX April Platinum	1010.80	1015.10	1006.90	1012.90	-1.20	175/275
NYMEX March Palladium	763.65	771.30	762.40	764.45	-13.35	-50/+50

Platinum loco US sponge vs. Europe ingot switch (indication at 1330 NY time)	-50/+150
Palladium loco US sponge vs. Europe ingot switch (indication at 1330 NY time)	-50/+150

Related Markets at NY Metals Floor Close (1330 PM NY Time)			
Dollar / Yen	111.92	Dollar/Ruble	59.3098
Euro / Dollar	1.0699	Dollar/Rand	13.4198
NYMEX Crude	51.94	NYMEX RBOB	147.71



If I had one today, I'd have chased it.

The trade deficit was close enough to the expectations to be of no interest. The JOLTS number was a little lower than expected, but I think I am one of the few people who looked at it. Those ADP and NFP figures from last week carry more weight anyway. For the seventh day in a row dollar/yen was under pressure, which I still can't get my brain around if Trump is going to start all these trade wars I keep reading about. Abe shows up in DC on Friday, so the dollar could turn on a dime depending on how that goes. Previous conversations that Trump has had with foreign leaders have been... interesting.

The long term view remains the same, higher rates and a stronger dollar. Mr. Harker from the Philly Fed was good enough to keep that fire stoked while giving a speech in California. It is still a confused and news-reactive market until then.